

Citi considers the Notes listed in the table below to be TLAC-eligible debt. The Notes are listed by category, CUSIP / ISIN, maturity date, and unpaid principal balance as of June 30, 2021. As previously disclosed, in line with the Federal Reserve Board's final total loss-absorbing capacity rule, Citigroup believes it has developed a resolution plan so that Citigroup's shareholders and unsecured creditors—including its unsecured debt holders—bear any losses resulting from Citigroup's bankruptcy. For additional information about the TLAC rule and its consequences for eligible debt securities, please refer to the section "Capital Resources – Total Loss Absorbing Capacity (TLAC)" and to the section "Managing Global Risk – Liquidity Risk – Resolution Plan" in Citi's most recent Annual Report on Form 10-K. This information does not constitute an offer to sell or the solicitation of an offer to buy the Notes or any Citi securities.

Category	CUSIP / ISIN	Maturity Date	Notional in USD Equivalent
Benchmark	172967GK1	7/30/2022	894,000,000
Benchmark	172967LR0	10/27/2022	400,000,000
Benchmark	172967LQ2	10/27/2022	1,750,000,000
Benchmark	17308CC46	11/4/2022	1,500,000,000
Benchmark	17308CC38	11/4/2022	500,000,000
Benchmark	JP584119E2C6	12/9/2022	78,385,440
Benchmark	172967LV1	1/24/2023	2,000,000,000
Benchmark	172967GL9	3/1/2023	366,226,000
Benchmark	XS1795253134	3/21/2023	1,482,375,000
Benchmark	172967GT2	5/15/2023	1,250,000,000
Benchmark	JP584119E364	6/2/2023	90,098,207
Benchmark	172967LM1	7/24/2023	2,500,000,000
Benchmark	172967LN9	7/24/2023	750,000,000
Benchmark	172967KX8	9/1/2023	2,000,000,000
Benchmark	172967HD6	10/25/2023	974,351,000
Benchmark	XS1457608013	10/26/2023	2,075,325,000
Benchmark	XS1508910277	10/27/2023	187,687,500
Benchmark	XS1508910194	10/27/2023	225,225,000
Benchmark	XS1940150623	1/24/2024	1,036,087,500
Benchmark	172967MR9	5/15/2024	1,500,000,000
Benchmark	172967LL3	5/17/2024	1,500,000,000
Benchmark	XS1068874970	5/22/2024	1,185,900,000
Benchmark	172967MA6	6/1/2024	1,000,000,000
Benchmark	172967LZ2	6/1/2024	1,250,000,000
Benchmark	172967HT1	6/16/2024	623,184,000
Benchmark	XS0195612592	7/1/2024	234,166,827
Benchmark	172967HV6	8/5/2024	750,000,000
Benchmark	172967HW4	8/19/2024	116,208,804
Benchmark	172967MT5	10/30/2024	2,500,000,000
Benchmark	CH0365501474	11/22/2024	297,506,356
Benchmark	172967JF9	1/28/2025	1,482,375,000
Benchmark	172967JL6	3/26/2025	1,000,000,000
Benchmark	172967MF5	4/24/2025	2,750,000,000
Benchmark	172967JP7	4/27/2025	1,500,000,000
Benchmark	172967MW8	5/1/2025	500,000,000
Benchmark	172967MX6	5/1/2025	2,000,000,000
Benchmark	172967AL5	5/15/2025	200,000,000
Benchmark	172967AM3	6/1/2025	114,502,000
Benchmark	172967JS1	6/9/2025	484,535,250
Benchmark	172967JT9	6/10/2025	2,500,000,000
Benchmark	172967HB0	9/13/2025	1,420,000,000
Benchmark	JP584119E596	9/16/2025	180,196,414
Benchmark	172967DD0	10/31/2025	675,736,553
Benchmark	172967AQ4	12/1/2025	100,000,000
Benchmark	172967KG5	1/12/2026	2,000,000,000
Benchmark	172967KJ9	3/9/2026	1,500,000,000
Benchmark	CH0467182405	4/2/2026	324,552,388
Benchmark	172967MQ1	4/8/2026	3,500,000,000
Benchmark	172967KN0	5/1/2026	2,000,000,000

Category	CUSIP / ISIN	Maturity Date	Notional in USD Equivalent
Benchmark	XS0168658853	5/21/2026	828,870,000
Benchmark	172967MB4	7/1/2026	650,000,000
Benchmark	XS2167003685	7/6/2026	2,075,325,000
Benchmark	XS1859010685	7/24/2026	2,075,325,000
Benchmark	XS1107727007	9/10/2026	1,064,907,367
Benchmark	172967KY6	10/21/2026	3,000,000,000
Benchmark	XS2031277077	10/23/2026	897,942,500
Benchmark	172967JC6	11/20/2026	1,000,000,000
Benchmark	17327CAM5	1/28/2027	2,500,000,000
Benchmark	172967EB3	5/24/2027	45,854,801
Benchmark	172967NA5	6/9/2027	2,750,000,000
Benchmark	172967MZ1	6/9/2027	400,000,000
Benchmark	172967ED9	6/25/2027	450,491,035
Benchmark	XS0381986453	6/28/2027	53,365,500
Benchmark	172967KA8	9/29/2027	3,850,000,000
Benchmark	XS2063232727	10/8/2027	1,778,850,000
Benchmark	172967LD1	1/10/2028	2,750,000,000
Benchmark	172967AR2	1/15/2028	300,000,000
Benchmark	172967JG7	1/28/2028	177,885,000
Benchmark	XS1795252672	3/21/2028	889,425,000
Benchmark	172967LP4	7/24/2028	2,500,000,000
Benchmark	172967KU4	7/25/2028	2,100,000,000
Benchmark	XS1457608286	10/26/2028	1,185,900,000
Benchmark	172967LS8	10/27/2028	2,250,000,000
Benchmark	CH0503924414	11/1/2028	351,598,421
Benchmark	XS1980064833	4/10/2029	1,600,965,000
Benchmark	172967LW9	4/23/2029	2,000,000,000
Benchmark	XS0213026197	2/25/2030	535,948,531
Benchmark	172967ME8	3/20/2030	2,500,000,000
Benchmark	1729679B9	8/16/2030	109,050,282
Benchmark	17308CC53	11/5/2030	2,250,000,000
Benchmark	172967ML2	1/29/2031	2,250,000,000
Benchmark	XS0245936496	3/3/2031	293,483,527
Benchmark	172967MP3	3/31/2031	4,000,000,000
Benchmark	172967MS7	6/3/2031	3,500,000,000
Benchmark	172967MY4	5/1/2032	3,000,000,000
Benchmark	172967BL4	6/15/2032	1,000,000,000
Benchmark	172967BU4	2/22/2033	481,363,000
Benchmark	172967CC3	10/31/2033	653,694,000
Benchmark	172967CT6	12/11/2034	152,374,000
Benchmark	JP584119F593	9/14/2035	90,098,207
Benchmark	172967DJ7	3/6/2036	103,469,272
Benchmark	172967DR9	8/25/2036	601,788,000
Benchmark	172967DS7	8/25/2036	525,000,000
Benchmark	172967EC1	5/29/2037	115,221,000
Benchmark	172967EE7	6/26/2037	495,540,139
Benchmark	172967EP2	3/5/2038	275,797,000
Benchmark	XS0372391945	6/25/2038	588,543,288
Benchmark	172967LU3	1/24/2039	1,000,000,000
Benchmark	172967EW7	7/15/2039	1,935,999,000
Benchmark	XS0449155455	9/1/2039	690,725,000
Benchmark	172967MM0	3/26/2041	1,300,000,000
Benchmark	172967FX4	1/30/2042	960,000,000
Benchmark	172967HA2	9/13/2043	1,000,000,000
Benchmark	172967HE4	11/7/2043	60,712,000
Benchmark	172967HS3	5/6/2044	879,998,000
Benchmark	172967JU6	7/30/2045	1,000,000,000
Benchmark	172967KR1	5/18/2046	2,000,000,000
Benchmark	172967EF4	6/26/2047	226,146,500

Category	CUSIP / ISIN	Maturity Date	Notional in USD Equivalent
Benchmark	172967LJ8	4/24/2048	1,000,000,000
Benchmark	172967MD0	7/23/2048	2,500,000,000
Benchmark	172967AS0	2/15/2098	250,000,000
Total Benchmark			133,100,279,606
Total Customer-Related			18,624,237,521
Grand Total			151,724,517,127